

Annexure - 3A

Date: 10th December, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code: 532356

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Composite Scheme of Arrangement amongst Triveni Engineering & Industries Limited (“Amalgamated Company”/“Demerged Company”), Sir Shadi Lal Enterprises Limited (“Amalgamating Company”) and Triveni Power Transmission Limited (“Resulting Company”) and their respective shareholders and their respective creditors under Section 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 (“Act”), read with the rules made thereunder (“Scheme”)

In connection with the above application, we hereby confirm that –

- (a) no material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation.
- (b) There is no past defaults of listed debt obligations of the entities forming part of the Scheme.

Thanking you,

Yours faithfully,

For Triveni Engineering & Industries Ltd.

Geeta Bhalla
Geeta Bhalla

Group Vice President & Company Secretary
M.No.A9475

